



Planned Gift Intention

I/we, the undersigned have included The University of Texas at El Paso (UTEP) in our will, trust, or through another deferred vehicle, and offer the following description of the gift within this form for the confidential use of the UTEP Office of Gift Planning.

I/We understand this is not a legal or binding commitment on my/our estate. UTEP should understand that the size of this future gift may be significantly different from the amount estimated below. If for any reason in the future UTEP is no longer included in my/our plan, I/we will notify you so you can update your records.

Name _____ Nickname (if applicable) _____ Date of Birth _____
 Spouse Name (if applicable) _____ Date of Birth _____
 Mailing Address _____
 City _____ State _____ Zip _____
 Phone (personal) _____ Phone (business) _____

Purpose of Gift and Brief description of Gift:

- My gift is to be used for the greatest needs of The University of Texas at El Paso.
- My gift is to be used for the following purpose:

Type of Gift:

Today's Value of UTEP's Estimated Share

- Will \$ _____
- Living Trust \$ _____
- Life Insurance \$ _____
- Retirement Plan \$ _____
- Other: _____ \$ _____

If UTEP is an alternate beneficiary and will only receive the gift under certain contingencies, please check this box. Please describe the conditions under which UTEP would receive this gift:

- I agree to have my name listed in university publications and/or on university web pages.
- I prefer to be listed as "Anonymous".

Signature _____

Date _____

Signature _____

Date _____

Please return to: The University of Texas at El Paso, Institutional Advancement
 500 W. University Ave., El Paso, TX, 79968-0524
 Mike Loya Academic Services Building - Ste. 223
 P: (915) 747-0100 | F: (915) 747-8568 | givingto@utep.edu | utep.edu/giving